



Preservation funds



ASSUPOL

SERVING THOSE WHO SERVE SINCE 1913

Funeral cover • Life cover
Savings products • Retirement products



Preservation funds

Changing jobs? Preserve the retirement savings you've built up in Assupol's preservation funds.

If you resign, are dismissed or retrenched, you must decide what to do with your retirement savings. Don't be tempted to use your retirement savings, preserve them to ensure a safe, comfortable and stress-free retirement for yourself.

Assupol offers two preservation funds:

- Assupol Pension Preservation Fund and
- Assupol Provident Preservation Fund.

These funds can be used to preserve funds and safeguard retirement savings with tax benefits when a member changes jobs, gets retrenched and can no longer continue their membership in their employer's pension or provident fund.

Policy highlights

- Your retirement savings can stay invested in the market with uninterrupted growth
- Choose the investment fund that suits your individual risk profile
- You cannot make additional contributions
- Your retirement savings won't be taxed when you transfer it to the preservation fund but will be taxed when you retire
- You can withdraw from the preservation fund once before retirement if you really need cash, but this withdrawal will be taxed
- Your money will be available to you from your 55th birthday, or earlier if you become disabled
- Your retirement savings are protected against creditors.

Uninterrupted retirement saving, even when you change jobs or get retrenched.

About us – Established in 1913, Assupol Life is a proudly South African company with more than 100 years of service to the community, providing products and services designed for South Africans by South Africans. Assupol gives you cover you can trust.



Life cover

- Progress 4Sure Plan
- Progress 4Life Plan
- Progress Legacy Plan
- Progress Accident Plan



Funeral cover

- Excellence Family Funeral Plan



Savings products

- Assupol One Savings Policy
- Assupol One Tax-free Savings Policy
- Guaranteed-return Single-premium Policy
- Guaranteed-income Single-premium Plan



Retirement products

- Carefree Life Retirement Annuity
- Preservation Funds
- Ultimate Retirement Income 4Life



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ASISA

Representative/broker

Contract provisions apply
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